



U.S. Travel Forecasts
Updated 11/01/2011

U.S. Travel Forecasts								
	2007	2008	2009	2010	2011	2012	2013	2014
Real GDP (\$ Billions)*	13,206.4	13,161.9	12,703.1	13,088.0	13,306.1	13,585.4	14,018.9	14,502.9
Unemployment Rate (%)	4.6	5.8	9.3	9.6	9.1	8.9	7.5	6.2
Consumer Price Index (CPI)**	207.3	215.3	214.5	218.1	224.8	230.1	235.0	239.9
Travel Price Index (TPI)**	244.0	257.7	241.5	250.8	267.6	272.9	281.9	290.4
Total Travel Expenditures in U.S. (\$ Billions)	738.6	772.9	704.4	758.7	815.2	841.6	877.8	922.0
U.S. Residents	641.3	662.4	610.2	655.2	704.3	725.4	756.3	791.1
International Visitors***	97.4	110.4	94.2	103.5	111.0	116.2	121.5	131.0
Total International Visitors to the U.S. (Millions)	56.0	57.9	55.0	59.8	62.3	64.4	66.6	69.9
Overseas Arrivals the U.S. (Millions)	23.9	25.3	23.8	26.4	27.9	29.0	30.2	31.6
Total Domestic Person-Trips**** (Millions)	2,004.5	1,964.9	1,900.6	1,965.7	2,004.9	2,035.8	2,072.1	2,114.0
Business	494.3	461.1	436.5	451.5	457.9	465.7	473.9	481.3
Leisure	1,510.2	1,503.8	1,464.2	1,514.2	1,547.0	1,570.0	1,598.2	1,632.7

U.S. Travel Forecasts (Growth)								
	2007	2008	2009	2010	2011	2012	2013	2014
Real GDP*	1.9%	-0.3%	-3.5%	3.0%	1.7%	2.1%	3.2%	3.5%
Consumer Price Index (CPI)**	2.9%	3.8%	-0.3%	1.6%	3.1%	2.3%	2.1%	2.1%
Travel Price Index (TPI)**	4.5%	5.6%	-6.3%	3.8%	6.7%	2.0%	3.3%	3.0%
Total Travel Expenditures in U.S.	6.1%	4.7%	-8.8%	7.7%	7.5%	3.2%	4.3%	5.0%
U.S. Residents	5.1%	3.3%	-7.9%	7.4%	7.5%	3.0%	4.3%	4.6%
International Visitors***	12.9%	13.5%	-14.6%	10.2%	7.2%	4.7%	4.5%	7.8%
Total International Visitors to the U.S.	9.8%	3.5%	-5.1%	8.8%	4.1%	3.4%	3.5%	4.9%
Overseas Arrivals the U.S.	10.3%	6.1%	-6.3%	11.0%	5.9%	3.8%	4.3%	4.6%
Total Domestic Person-Trips****	0.2%	-2.0%	-3.3%	3.4%	2.0%	1.5%	1.8%	2.0%
Business	-2.8%	-6.7%	-5.3%	3.4%	1.4%	1.7%	1.8%	1.6%
Leisure	1.2%	-0.4%	-2.6%	3.4%	2.2%	1.5%	1.8%	2.2%

*Based on chained 2005 dollars.

**1982-84 = 100

***Excludes international visitors' spending on traveling to the U.S. on U.S. flag carriers, and other misc. transportation.

****One person trip of 50 miles or more, one way, away from home or including one or more nights away from home.

Sources: U.S. Travel Association's Travel Forecast Model, BLS, Department of Labor; OTTI, BEA, Department of Commerce.