

GLOBAL MEETINGS INDUSTRY DAY



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U.S. TRAVEL







GLOBAL MEETINGS INDUSTRY DAY

MARCH 30, 2023 | #GMID2023

Powered by U.S. Travel Association

Meetings Matter #GMID2023

STATE OF THE Melings INDUSTRY



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Meetings and events **GENERATED NEARLY \$100 BILLION** in travel spending in the U.S. directly supporting approximately **600,000 AMERICAN JOBS** (in 2022).









Group business travel spending remains just 67% of what it was pre-pandemic, equating to nearly **\$40 BILLION IN SPENDING LOSSES**.



MEETINGS & EVENTS ARE accelerating







MEETING PLANNERS ARE optimistic

MPI's Q1 Meetings Outlook found nearly **NINE** IN **10 MEETING PROFESSIONALS** (85%) are expecting **FAVORABLE BUSINESS CONDITIONS** in the near future.



MEETING PLANNERS ARE optimistic

72% OF PLANNERS are either BOOKING NOW,

or sourcing actively.



MEETINGS & EVENTS ARE irreplaceable



More than half of meeting planners agree that the pandemic elevated the VALUE OF BRINGING PEOPLE TOGETHER.



MEETINGS & EVENTS ARE irreplaceable



Nearly EIGHT IN 10 BUSINESS TRAVELERS and decision

makers believe the benefits of in-person meetings

OUTWEIGH THE CONVENIENCE OF MEETING VIRTUALLY.



an MARCHAND BEAUVOIS

Senior Vice President, Membership and Industry Relations

U.S. TRAVEL





You can't take a trip to Las Vegas or down to the Super Bowl on the taxpayers' dime.

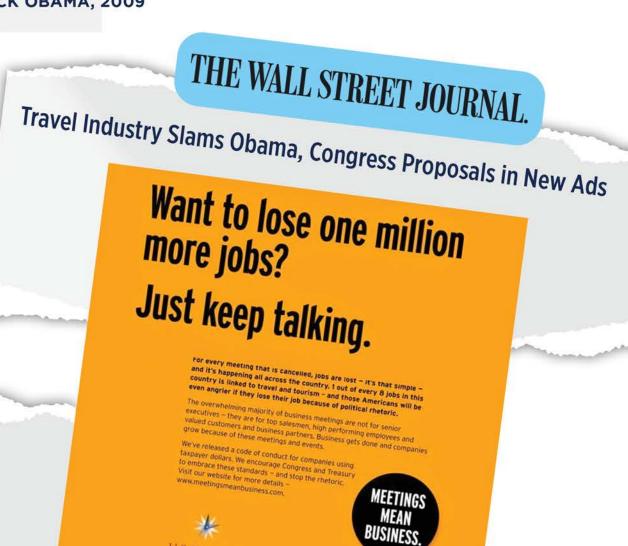
- PRESIDENT BARACK OBAMA, 2009



Sin City Worries Its Image Hurts Business Travel

Chicago Tribune

Las Vegas: Criticism of Travel a Bad Bet



Accor Management Canada Inc.

AFAR **Aimbridge Hospitality** AMC Institute American Airlines Inc. **American Hotel & Lodging Association** American Society of Association Executives Associated Luxury Hotels International **Bloomington Convention & Visitors Bureau Caesars Entertainment Inc. Charlotte Regional Visitors Authority Choose Chicago Colorado Tourism Office** ConferenceDirect Cvent, Inc. **Destination DC Destination Madison Destinations International Digital Edge Discover Puerto Rico** Encore **Events Industry Council Explore Charleston Explore Georgia**

Explore St. Louis

Financial & Insurance Conference Professionals Global Business Travel Association Hawaii Visitors & Convention Bureau HelmsBriscoe

Hilton

Hilton Head Island-Bluffton Chamber of **Commerce/Visitor & Convention Bureau Houston First Corporation HPN Global Hyatt Corporation IHG Hotels & Resorts** Illinois Office of Tourism **IMEX** America Ltd. International Association of Exhibitions & Events Kentucky Department of Tourism Las Vegas Convention and Visitors Authority Los Angeles Tourism & Convention Board Madden Media Maritz Global Events **Marriott International** Meet Boston Meet Minneapolis Official Conv. & Vis. Assn.

Meeting Professionals International

MGM Resorts International Greater Miami Convention & Visitors Bureau Nashville Convention & Visitors Corp. New Orleans & Company Northstar Travel Group NYC & Company Okura/Nikko Hotels International Omni Hotels & Resorts One10

Philadelphia Convention & Visitors Bureau Professional Convention Management Association Raleigh Convention & Visitors Bureau Greater San Diego Tourism Authority San Francisco Giants San Francisco Travel Association Simpleview Society for Incentive Travel Excellence Society of Independent Show Organizers South Carolina Dept. of Parks, Recreation & Tourism Travel Michigan MI Economic Development Corp. **Travel Portland** U.S. Virgin Islands Department of Tourism United Airlines Inc.

Utah Office of Tourism and Film

Venetian Resort Las Vegas Visit Anaheim Visit Austin Visit Baltimore **Visit Dallas VISIT DENVER Visit Fort Worth Visit Greater Palm Springs Visit Indy Visit Lake Charles** Visit Lauderdale Visit North Carolina Visit Oakland Visit Orlando **Visit Phoenix** Visit San Antonio Visit Santa Barbara **Visit Savannah** Visit Seattle **Visit Tampa Bay Visit Williamsburg** VisitLEX VisitPITTSBURGH Wyndham Hotels & Resorts

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#MEETINGSMATTER: CELEBRATING THE POWER OF THE INDUSTRY







Chief Sales Officer & Senior Vice President Executive Director, Industry Relations &

Intermediary Group Sales



Director, B2B Marketing



Chief Sales Officer







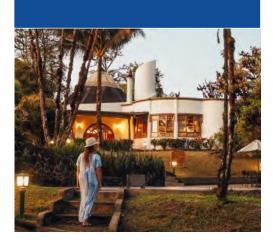
VisitOrlando

The 2023 Traveler

Emerging Trends that are Innovating the Travel Experience

A Report from Hilton

Deeper Connections.







Reliable & Friendly Service.



Hilton FOR THE STAY

Frictionless Travel.



THE MEETING THAT MEANT EVERYTHING CONTEST

To celebrate Global Meetings Industry Day on March 30, 2023, we are shining a light on how Meetings Matter.

We want to hear YOUR STORY. What was that ONE MEETING, that one incredible memory when everyone came together and it all just clicked? Tell us why that meeting meant everything, and you could win:

GRAND PRIZE: 1 MILLION Hilton Honors Points for your organization to use toward the cost of a face-to-face meeting, lodging expenses or as a charitable contribution. The Grand Prize Winner will also receive \$500 to be used toward an industry conference or continuing education course of their choice.

2ND PLACE: Nespresso coffee machine, deluxe Hilton beach towel and Hilton tumbler cup.

RUNNERS-UP (8): Deluxe Hilton beach towel and Hilton tumbler cup.

HOW TO ENTER

- 1. Share your meeting memory in 250 words (or less) or record a 30-second video.
- 2. Submit your entry to Hilton.com/GMIDcontest through March 23.



Enter today at Hilton.com/GMIDcontest #HiltonGMIDContest

Terms & Conditions: NO PURCHASE NECESSARY. VOID WHERE PROHIBITED. Open to Hilton B2B Customers in the Americas, to include the United States, the Caribbean, Latin America and Canada (excluding Quebec), 18+. Begins March 1, 2023 and ends March 23, 2023. Additional terms, conditions & restrictions apply. Official Rules: Hilton.com/GMIDcontest. Sponsor: Hilton, 7930 Jones Branch Drive, McLean, VA 22102.



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THE MEETING THAT MEANT EVERYTHING CONTEST

My favorite memory was the very first company event where I got to meet all of my management team, including our CEO. Seeing how down to earth he was and enthusiastic about company growth, welcoming new people and just getting to REALLY genuinely know his staff - was awe inspiring! After that meeting, I dug in and focused on being the best version of myself that I could be for my company and our clients because I knew this company was where I'd spend the rest of my professional career!

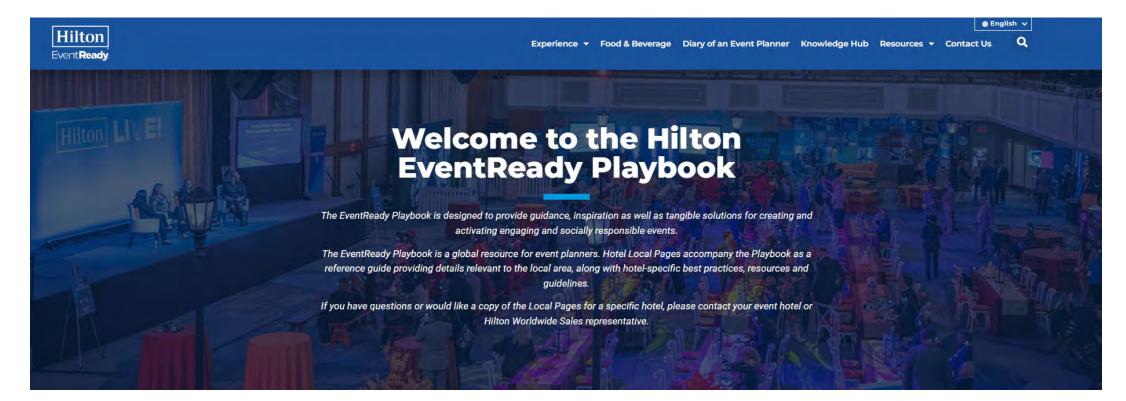
During an in-person meeting/training I hosted, I had an agent stop me in the middle of a session to thank me. Her eyes were filled with tears, because she had been in the travel industry for 4 years and never had anyone to take time to go into detail to provide so much information - for free. She elaborated by saying, everyone thinks "Zoom" trainings are effective, but everyone doesn't learn the same and hands-on is so much more personable and helpful.

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HiltonEventReadyPlaybook.com







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@PlanWithHilton





Key MESSAGES

THERE'S POWER IN CONVENING. Meetings provide undeniable value to people, businesses and communities—and their return will accelerate the travel industry's growth.

In 2022, there was nearly **\$100 BILLION IN MEETING AND EVENTS-RELATED TRAVEL SPENDING**—revenue that is critical national and local economies.

MEETINGS SUPPORT SMALL AND LOCAL BUSINESSES in the communities in which they are hosted, often providing long-lasting benefits not visible to attendees.





MAKE A SPLASH ON Social

The *P* to sustained business success? Strong relationships—and data shows #MeetingsMatter when building those connections. #GMID2023



@ ELECTED OFFICIALS ON Social

11111111111

CongressmanXYZ #MeetingsMatter. Meetings and events accounted for 38% of all business travel last year—totaling over \$100 billion in meetings and events related travel spending and directly supporting more than half a million jobs in 2022. **#GMID2023**

The economic impact of the meetings industry is unmistakable. Just this year, **[destination]** hosted **[event]** bringing **[x attendees]** who contributed to local spending—supporting regional hotels, restaurants, bars and shops. **#MeetingsMatter #GMID2023 @CongressmanXYZ**



FACE-TO-FACE

GMID2023

more effective than EMAILED ONES

S5NI JEE. FOR **UP** LIGHT



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CAPTURE Media ATTENTION



On March 30, (Name of Organization) Promotes Value, Importance of Professional Meetings on Global Maetings Industry Day (GMID)

Thursday, March 30, 2023 nt Starry.End 1 ame] Ition and address of media event—provide specific entry location for news media/camers [Event Start/End Time]

WMATI On March 30, [XX ORGANIZATION] will join the annual worldwide recognition of Global Meetings industry On march sur, tax violantizations, will join the annual works will recognize to Gauder receiving Dey (GMID) and champion the benefits of professional meetings and events held in CITY NAME.

GMID, powered by the U.S. Travel Association's Meetings Mean Business Coulition, spotlights the proven while, powered by Lte U.S. Travel Association's Heetings Mean Business Coastlon, spontants the proven value that business meetings, conferences, conventions, trade thews and exhibitors thrule to businesse workers and the economy. This year's theme, Meetings Matter, will spotlight the economic and sociatal workers and the economy. This year's theme, Meetings matter, will spontart the economic and society importance of face-to-face meetings, a message that underscores the many benefits that come from

In 2022, professional events drove nearly \$100 billion in travel spending nationwide, accounting for 38% of In 2022, protestional events show nearly and using in terms transmission reactions and a second to a second and the second s

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CITY [Insert local data if available].

[List participating speakers by name/title/organization]

[inset media/PR point of contact name/phone number/email]



TO PRODUCER/BOOKER/NEWS EDITOR:

Thursday, March 30, is Global Meetings Industry Day—an International day of advocacy that will be recognized in **CETY NAME** to spotlight how professional meetings and events, such as those held at the Processing in their name, to approximit now professional integrings and events, such as more neto as [PARTE] Convention Center, provide extraordinary value and benefits to both the participants and the

[PERSON NAME/TITLE] is available to join you on air to discuss how this industry is essential to the

Attendees to business meetings, trade shows, conferences and conventions drive our region's travel Activities to builtness meetings, stade snows, conterences and conventions drive our regions travel economy, while their spending powers many other industries. For participants, these events also spur new economy.

In 2022, nearly \$100 billion was generated nationally in meeting and events-related travel spanding, which In 2022, nearly \$100 billion was generated nationality in meeting and events reviews reviews symptomy, more supported 600,000 American jobs. The CITY NAME, meetings and events generated \$200 in spending in

iven its importance to our community, I hope you will report on Global Meetings Industry Dev on March uwen as importance to out community, i nope you will report on Global Meetings Industry Day on 30, and please let me know if interested in speaking with **[ORG + PERSON NAME]** for **his/her** local

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[XX CITY] Celebrates Global Meetings Industry Day Leaders Convene on March 30 to Spotlight the Value of Professional Meetings, Events to People. Communities and Businesses

CX: CITY) [DATE] — XX: CITY is championing that "Meetings Matter" on Global Meetings Industry Day, an international day of advocacy held on March 30 to showcas the essential nature and incredities value created by business imsettings, trade shows, conferences and conventions.

This year's theme, "Heetings Matter," highlights the numerous benefits of in-perion meetings-such as

Ind year's strents, "meetings native," nigningsts the numerous benefits or im-parton meetings=such as economic growth, deeper business connections and the sharing of knowledge and ideas that positively month social.

Mertings are a key driver of the economy and workforce, playing a critical role in fuenne other industries. In 2022, professional events dreve neetly \$300 billion in travel specified nationwide, ecounting for 35% of all bickless travel specified. That specified directly supports 600,000 American jobs and helps power and bickless travel specified. That specified are see secretian in situation the digons economy and bickless travel specified. A specified are seen to be an example of a focal meeting/event throng in new siters who can an XX CITY's hotele, set in local restaurants and upon local stores. That limited the industrial.

that impacts other industries].

[placeholder for mayor/city/business leader quote]

IF PROMOTING AN EVENT: Leaders of XX CITY's travelindustry will convene at LOCATION at TIME to

IN PROVIDITING AN EVENT: Leaders of XX CITY's travel industry will convene at LOCATION at TIME to dhare remarks on the importance of this business segment to the region's economy and the knowledge and relationships that result from convening.]

Here are five whys communities around the world, including in XX CITY, are elevating the enverting shart

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theme on March 30,

Hosting events spotlighting local businesses and communities

- Highlighting valuable meetings Posting on social media about the power of meetings
- Engaging with elected officials Turning social media banners blue, the official color of GMID
- Messaging on social media is organized using hishbags #MeetingsMatter and #GHID2023.



IT'S TIME TO PAGE THE PACTS: Meetings are essential to [XX CITY]. They also matter deeply to those

One of the most powerful tools at the disposal of leaders in government and business-the "It" factor

Binging attention to this critical business function is why Global Meetings Industry Day-celebrated on the second s

Une or the most powerure would at the exposes or teaders in government and business—the "it" factor that can move the needle. Spark innovation or close a deal—is ensuring that amployees, constituents and colleagues are participating in **fact-to-face meetings and events**.

In 2022, there was nearly \$100 billion in meeting and events-related travel spending nationwide, which supported 60,000, American jobs. [Here in XX CITY, meetings and events generated XX 55 is appending in 2023]. The spending meetings bring has a ripple affect power or regional economy. When notice actend a meeting or conference at [XX OCAL CONVENTION CENTER], for example, they also sky in area hotels, est in extra works, utilize local transportation and shop at local businesses. [Insert an example of a local meeting/event that impacts other industries].

C MEAN

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Beyond the broader economic impact, meetings bring numerous intengible benefits-things you won't eways see on a spreadsheet but are critical to sustained business success. First, the strongest business relationships are forged through face-to-face interactions. While virtual heat, the strongest outliness monitoriships are roughd unrough face-to-race interactions, where virtual meetings may be convenient, data shows that they are much less effective in developing lasting outliness to the strong str interings may be communiant, data shows that they are much less afrective in developing lasting real-bonkhps. According to a study from Forbes insights, face-to-face requests are 34 times more effective

While established butiness travelers know these benefits firsthand, there is a younger generation of

Where estandined buttines traverses traverses into the full benefit of buttines is a younger generation of professionals who have yet to experiance the full benefit of buttines traver. Workers who came of age during the peak of the remote office ascentine dhere experiences to expand their professional networks, team new skills and generate growth opportunities for themselves and their employers.

Simply put, we're built for face-to-face communication and the environment that professional meetings Simply put, were built for face-to-face communication and the environment that professional meetings provide. The subtle gesture or verbal a communication and the solver simple starts in Biodictic proposal or idea than any lengthy email or virtual exceptions. Solverment and builties landers and XX CITY-stand to gen so much just from the simple act of attending and hosting in-person meetings. THE EVIDENCE IS CLEAR: Meetings matter to [XX CITY] In 2023, let's get down to business.

POST to highlight a meeting in your area

CHANGE your social headers to GMID blue

CLUE US IN on your upcoming GMID event

PREP a press release to go on March 30

TWEET your local official about GMID





