

U.S. TRAVEL FORECAST

	TRAVEL FORECAST						
	2017	2018	2019	2020	2021	2022	2023
Total Travel Spending in the U.S. (\$ Billions)	1,038	1,089	1,127	622	855	976	1,049
U.S. Residents	882	933	972	583	787	874	921
International Visitors ²	156	156	155	39	67	102	128
Total International Visitors to the U.S. (Millions)	77.2	79.7	79.3	28.9	47.3	63.7	73.8
Canada	20.5	21.5	20.7	8.4	13.8	18.8	21.7
Mexico	17.8	18.4	18.1	8.1	12.9	16.8	19.0
Overseas	38.9	39.9	40.4	12.4	20.5	28.2	33.1
Global Long-Haul Travel (Millions)	319.5	342.3	356.9	132.9	224.8	306.0	351.3
U.S. Share of global long-haul travel (%)³	12.2	11.7	11.3	9.3	9.1	9.2	9.4
Total U.S. Domestic Person-Trips⁴ (Millions)	2,241	2,278	2,321	1,633	2,072	2,254	2,326
Business	454	458	462	300	387	420	437
Leisure	1,787	1,820	1,858	1,332	1,685	1,834	1,889

U.S. TRAVEL FORECAST (GROWTH)

	TRAVEL FORECAST						
	2017	2018	2019	2020	2021	2022	2023
Total Travel Spending in the U.S.	4.4%	4.9%	3.5%	-44.8%	37.5%	14.2%	7.4%
U.S. Residents	5.2%	5.8%	4.2%	-40.0%	35.0%	11.0%	5.4%
Average Spending per Trip	3.6%	4.0%	2.3%	-14.7%	6.4%	2.0%	2.1%
International Visitors ²	0.1%	0.3%	-1.1%	-75.1%	75.0%	52.0%	25.0%
Average Spending per Trip	-0.9%	-2.9%	-0.5%	-31.8%	7.1%	12.8%	7.9%
Total International Visitors to the U.S.	1.0%	3.3%	-0.6%	-63.5%	63.4%	34.8%	15.8%
Canada	6.3%	4.8%	-3.5%	-59.6%	65.2%	36.0%	15.4%
Mexico	-6.3%	3.4%	-1.3%	-55.1%	58.6%	29.9%	13.5%
Overseas	2.0%	2.5%	1.3%	-69.2%	65.3%	37.0%	17.4%
Global Long-Haul Travel	9.1%	7.1%	4.3%	-62.8%	69.1%	36.1%	14.8%
Total U.S. Domestic Person-Trips⁴	1.6%	1.7%	1.9%	-29.6%	26.9%	8.8%	3.2%
Business	-0.1%	0.9%	0.9%	-35.1%	28.9%	8.6%	4.0%
Leisure	2.0%	1.9%	2.1%	-28.3%	26.5%	8.8%	3.0%
Auto	1.4%	1.4%	1.6%	-26.9%	25.8%	8.1%	2.3%
Air	3.0%	4.9%	4.3%	-57.0%	57.0%	24.7%	16.7%
Day Trips	1.6%	0.9%	1.8%	-21.4%	16.5%	6.4%	1.8%
Overnight Trips	1.5%	2.3%	1.9%	-37.1%	38.7%	11.1%	4.4%

1. 1982-84 = 100

2. Excludes international traveler spending on medical, educational and cross-border/seasonal work-related activities or international passenger fares on U.S. airlines

3. Reflects the share of overseas visitations to the U.S. (ie: visitations from all countries except Canada and Mexico) to global long-haul (inter-continental) travel

4. One person trip of 50 miles or more, one way, away from home or including one or more nights away from home

Sources: U.S. Travel Association's Travel Forecast Model, Tourism Economics, Department of Labor, Department of Commerce